

# FCA ex-FCA US

## Net debt breakdown (€/B) - Unaudited



Mar. 31, '15			FCA ex-FCA US	June 30, '15		
Cons.	Ind.	Fin.		Cons.	Ind.	Fin.
21.4	18.2	3.2	Gross Debt*	23.6	20.6	3.0
0.3	0.3	(0.0)	Derivatives, M-to-M, Net	0.1	0.1	(0.0)
(9.1)	(8.7)	(0.4)	Cash & Mktable Securities	(10.9)	(10.7)	(0.2)
<b>12.6</b>	<b>9.8</b>	<b>2.8</b>	<b>Net Debt</b>	<b>12.8</b>	<b>10.0</b>	<b>2.8</b>

\*Net of intersegment receivables

Note: Numbers may not add due to rounding

Outstanding Mar. 31, '15		Outstanding June 30, '15
21.2	Cash Maturities	23.3
8.6	Bank Debt	8.0
11.6	Capital Market	14.4
1.0	Other Debt	0.9
0.2	Asset-backed Financing	0.3
0.0	ABS / Securitization	0.0
0.0	Warehouse Facilities	0.0
0.2	Sale of Receivables	0.3
0.1	Accruals & Other Adjustments	0.1
<b>21.4</b>	<b>Gross Debt</b>	<b>23.6</b>
<b>(9.1)</b>	<b>Cash &amp; Mktable Securities</b>	<b>(10.9)</b>
0.3	Derivatives (Assets)/Liabilities	0.1
<b>12.6</b>	<b>Net Debt</b>	<b>12.8</b>
<b>2.1</b>	Undrawn committed revolving facilities	2.9

*Note: Numbers may not add due to rounding*

Outstanding Mar. 31, '15		Outstanding June 30, '15
11.6	Cash Maturities	8.6
5.0	Bank Debt	4.8
5.5	Capital Market	2.8
1.1	Other Debt	1.0
0.0	Asset-backed Financing	0.0
0.0	ABS / Securitization	0.0
0.3	Accruals & Other Adjustments	0.1
<b>11.9</b>	<b>Gross Debt</b>	<b>8.6</b>
<b>(12.8)</b>	<b>Cash &amp; Mktable Securities</b>	<b>(10.4)</b>
(0.3)	Derivatives (Assets)/Liabilities	(0.2)
<b>(1.2)</b>	<b>Net Cash</b>	<b>(2.0)</b>
<b>1.2</b>	<b>Undrawn committed revolving facilities (*)</b>	<b>1.2</b>

(\*): USD 1.3 billion

Note: Numbers may not add due to rounding

# FCA ex-FCA US & FCA US

## Debt maturity schedule (€/B) - Unaudited

Outstanding June 30, '15	FCA ex-FCA US	6M 2015	2016	2017	2018	2019	Beyond
8.0	Bank Debt	2.2	2.5	1.2	0.9	0.4	0.9
14.4	Capital Market	0.9	2.7	2.3	1.9	1.5	5.0
0.9	Other Debt	0.5	0.0	0.0	0.0	0.1	0.3
<b>23.3</b>	<b>Total Cash Maturities</b>	<b>3.6</b>	<b>5.2</b>	<b>3.6</b>	<b>2.7</b>	<b>2.0</b>	<b>6.2</b>
<b>10.9</b>	<b>Cash &amp; Mktable Securities</b>						
2.9	Undrawn committed revolving facilities						
<b>13.8</b>	<b>Total Available Liquidity</b>						
5.3	Sale of Receivables (IFRS de-recognition compliant)						
3.0	of which receivables sold to financial services JVs (FCA Bank)						

Outstanding June 30, '15	FCA US	6M 2015	2016	2017	2018	2019	Beyond
4.8	Bank Debt	0.0	0.0	2.8	1.6	0.1	0.2
2.8	Capital Market	0.0	0.0	0.0	0.0	0.0	2.8
1.0	Other Debt	0.0	0.2	0.2	0.1	0.1	0.4
<b>8.6</b>	<b>Total Cash Maturities</b>	<b>0.1</b>	<b>0.2</b>	<b>3.0</b>	<b>1.7</b>	<b>0.2</b>	<b>3.3</b>
<b>10.4</b>	<b>Cash &amp; Mktable Securities</b>						
1.2	Undrawn committed revolving facilities						
<b>11.6</b>	<b>Total Available Liquidity</b>						

Note: Numbers may not add due to rounding; total cash maturities excluding accruals

Outstanding June 30, '15	FCA Group	6M 2015	2016	2017	2018	2019	Beyond
12.8	Bank Debt	2.2	2.5	4.0	2.5	0.5	1.1
17.1	Capital Market	0.9	2.7	2.3	1.9	1.5	7.8
2.0	Other Debt	0.5	0.2	0.3	0.1	0.2	0.6
<b>31.8</b>	<b>Total Cash Maturities</b>	<b>3.6</b>	<b>5.4</b>	<b>6.6</b>	<b>4.5</b>	<b>2.2</b>	<b>9.5</b>
<b>21.3</b>	<b>Cash &amp; Mktable Securities</b>						
4.0	Undrawn committed revolving facilities						
<b>25.4</b>	<b>Total Available Liquidity</b>						
5.3	Sale of Receivables (IFRS de-recognition compliant)						
3.0	of which receivables sold to financial services JVs (FCA Bank)						

*Note: Numbers may not add due to rounding; total cash maturities excluding accruals*